

Ohio Chapter, Association for Accounting Administration May 21, 2010 Meeting

The May 2010 meeting of the Ohio Chapter, Association for Accounting Administration was held at Franklin University in Dublin, Ohio on May 21, 2010.

The following members were in attendance:

Kelly Bates	Schlabig & Associates, Ltd.	Akron, OH
Stacy Boggess	Arnett & Foster, PLLC	Charleston, WV
Tammy Boring	Snyder & Company	Lancaster, OH
Fred Dillon	Dixon Hughes PLLC	Charleston, WV
Gary Ellinger	Brady, Ware & Schoenfeld, Inc.	Dayton, OH
Lori Ellinger	Kirsch CPA Group LLC	Oxford, OH
Jim Fahey	Hill, Barth & King LLC	Boardman, OH
Paul Fellingner	Shriver & Co.	Cincinnati, OH
Sarah Galley	Pohlman & Talmage CPAs, Inc.	Dayton, OH
Michelle Johnson	Martinet Recchia, Inc.	Willoughby, OH
Rita Keller	Keller Advisors, LLC	Beavercreek, OH
Kim Miller	Hall, Kistler & Company, LLP	Canton, OH
Robert Nistendirk	Woomer, Nistendirk & Associates	Charleston, WV
Frank Pedicini	Skoda, Minotti & Co.	Mayfield Village, OH
Beverly Rench	Thorn, Lewis & Duncan, Inc.	Dayton, OH
Anna Sary	Zinner & Co LLP	Cleveland, OH
Jeff Shumway	Battelle & Battelle, LLP	Dayton, OH
Leigh-Ann Sparks	Brady Ware	Dayton, OH
Kim Tanner	Whitcomb & Hess, Inc.	Ashland, OH
Sharon Trabbic	William Vaughan Company	Maumee, OH
Barb Walker	Barnes Dennig	Cincinnati, OH

Presentation

This meeting's presentation was "Becoming a High Performing Firm. How Do You Measure Up?" presented by Timothy J. Bartz, CPA, Upstream Academy.

Business Meeting

Minutes of the previous meeting were approved, as was the Treasurer's report.

The slate of officers for the upcoming year was announced:

- Kim Tanner, for President
- Paul Fellingner, for Vice President
- Tammy Boring, for Treasurer
- Barb Walker, for Secretary

This slate of officers will be voted upon at the annual meeting in July.

The Executive Committee has proposed some changes to the organization's by-laws. A copy of the revisions to the by-laws was distributed to everyone present, and Kim reviewed what the changes entail. In summary:

1. Guests will be permitted to attend as many chapter meetings as desired. The attendance fee for guests will be \$40.
2. Vendors will be permitted to become members of the chapter.
3. Part-time Firm Administrators will be permitted to be members of the chapter.

These changes to the by-laws of the organization will be voted upon at the annual meeting in July.

A scholarship to the National conference in June was awarded to Leigh-Ann Sparks.

The Technology Fly-In was held last week in Chicago. There were 40 people in attendance and the session went very well. Plans are to move this session back to the National conference again next year, in Louisville, rather than scheduling it as a separate event.

A Fly-In for Controllers is still under consideration, but there are some difficulties with putting together an agenda for such a session, because firm sizes vary greatly and there is a vast difference in duties within this position.

The Michigan AAA chapter will be hosting Roman Kepczyk as a speaker at their September meeting, and they have invited our members to attend. A notice will be sent out to everyone at a later date.

Some of our younger members have expressed an interest in setting up a mentoring program. The Executive Committee will work on this project and get more information out to everyone later on this.

Future speakers for the organization include:

- July – Becker Professional Education
- September – Work Smart, Have Fun and Make Money
- November – Rita Keller

For future meetings, we will ask Franklin University to serve our lunch in a separate room, so that it does not disrupt the presentation. We will also ask to be scheduled in a larger room, to accommodate a larger attendance.

Next Meeting

The next meeting will be held on Friday, July 16, 2010 at the Franklin University in Dublin.

Roundtable Topics

1. Windows 2007
2. Social media
3. CPM software
4. Personality tests
5. Office 2007
6. Encryption
7. Expense reimbursement policy
8. OCR
9. E-filing
10. 8879
11. Bill.com
12. E-fax
13. Adobe forms training
14. Compensation adjustments/bonuses
15. Extensions
16. Partner schedules
17. Scheduling
18. Routing sheets
19. CCH vs. Creative Solutions
20. BWC – MCO's